# Form ADV Part 2B (1) Cover Page

Redwood Investments, LLC

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Brochure Supplement Date: March 31, 2025

This brochure supplement provides information about the qualifications and business practices of the following people:

Jennifer K. Silver, CFA Michael J. Mufson, CFA Ezra S. Samet, CFA Alexander Makkas Donald W. Smith, CFA

This information supplements the Redwood Investments, LLC's ("Redwood") Brochure (Part 2A). Please contact us at (212) 806-8800 if you did not receive Redwood's Brochure (Part 2A) or if you have any questions about the contents of this supplement (Part 2B). Additional information about Redwood and these people is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at <a href="www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a>.

## (2) Educational Background and Business Experience

Jennifer K. Silver, CFA

Co-Founder, Chief Executive Officer, Chief Investment Officer, Portfolio Manager

Year of Birth: 1957

Jennifer Silver is Co-Founder, Chief Executive Officer, Chief Investment Officer and Portfolio Manager at Redwood. She co-founded Redwood in 2004 and has 43 years of investment experience. She serves as CIO and Portfolio Manager on the Redwood investment team. Previously, Jennifer was a Managing Director and Head of Growth Equity for Neuberger Berman where she launched the firm's growth investing capabilities. Prior to Neuberger Berman, she spent 16 years at Putnam Investments, culminating with a senior leadership role as a Managing Director. She received her B.A. from Wellesley College and her M.B.A. from Stanford University. Jennifer is a CFA charterholder and a member of the CFA Institute.

Michael J. Mufson, CFA

Co-Founder, Chief Investment Officer, Portfolio Manager

Year of Birth: 1963

Michael J. Mufson is Co-Founder, Chief Investment Officer and Portfolio Manager at Redwood. He co-founded Redwood in 2004 and has 37 years of investment experience. He serves as CIO and Portfolio Manager on the Redwood investment team. Previously, Michael was Managing Director and Director of Specialty Growth Equity at Putnam Investments where he managed several funds including the Putnam OTC & Emerging Growth Portfolio and TH Lee Putnam Emerging Opportunities Portfolio and was appointed a member of the Executive Committee. Michael began his career at Stein Roe & Farnham where he was a Research Analyst and Portfolio Manager for the Liberty Utilities Fund. Michael received his B.A. from Vanderbilt University and his M.B.A. from Emory University. He is a CFA charterholder and a member of the CFA Institute.

Ezra S. Samet, CFA

Senior Vice President, Portfolio Manager, Senior Analyst

Year of Birth: 1982

Ezra Samet is Senior Vice President, Portfolio Manager and Senior Analyst on the Redwood investment team and has 19 years of investment experience. He started his career at Redwood as a Trader and Investment Associate and was promoted to Research Analyst and then Portfolio Manager, where he launched the International Developed Markets, International Small Cap and Emerging Markets strategies. Previously, Ezra worked as an Associate at Rochester Management Corp., a commercial real estate firm, conducting market research and feasibility studies for commercial properties. Ezra received a B.A. in Philosophy from Columbia University and is a CFA charterholder and a member of the CFA Institute.

Alexander Makkas

Senior Vice President, Portfolio Manager, Senior Analyst

Year of Birth: 1971

Alexi Makkas is Senior Vice President, Portfolio Manager and Senior Analyst on the Redwood investment team and has 31 years of investment experience. Before joining Redwood, he was Lead

Portfolio Manager for the Beacon Growth Equity Team at Wells Fargo Asset Management. Prior to that, he was a Senior Equity Analyst at Alydar Capital. Alexi also held several roles at State Street Global Advisors, most recently as Co-Lead Senior Portfolio Manager/Analyst for the small/mid cap team, covering the consumer sectors, industrials, technology hardware, semiconductors and utilities. Alexi received his B.A. from Bucknell University, graduating cum laude, and his M.B.A. from The University of Chicago Booth School of Business.

# Donald W. Smith, CFA Senior Vice President, Portfolio Manager, Senior Analyst Year of Birth: 1968

Donald W. Smith is Senior Vice President, Portfolio Manager and Senior Analyst on the Redwood investment team and has 26 years of investment experience. Prior to joining Redwood, Donald was the CIO of Global Emerging Markets at BNP Paribas Asset Management where he managed the Equity World Emerging, Equity World Emerging Small Cap and New Frontiers portfolios. Before BNP, Donald was Turner Investment's lead Portfolio Manager on the growth-oriented Emerging Markets Equity Portfolio, a Portfolio Manager on their Global and International Growth Portfolio and was Co-Lead Manager on their Resource and Infrastructure Long/Short Fund. Donald received his B.A. from Syracuse University and his M.B.A. from MIT's Sloan School of Management. He is a CFA charterholder and a member of the CFA Institute.

## (3) Disciplinary Information

Not applicable.

#### (4) Other Business Activities

Other than as noted herein, none of the investment personnel included in this brochure is actively engaged in another investment or non-investment related business.

None of these individuals is paid commissions or other compensation based on the sale of securities or other investment products.

Ms. Silver is a member of the Finance Committee of Beth Israel Lahey Health. Ms. Silver is also a member of the Finance Committee of Beth Israel Deaconess Medical Center (BIDMC) and is Trustee Emeritus.

In connection with these other business activities, Ms. Silver is subject to the requirements of Redwood's Code of Ethics.

### (5) Additional Compensation

Redwood's supervised persons are not paid additional compensation by Redwood to reflect sales.

#### (6) Supervision

Redwood generally manages its client portfolios as a team. As Co-Founders and Chief Investment Officers, Jennifer Silver and Michael Mufson maintain ultimate responsibility for the firm's

management. In this capacity, Ms. Silver and Mr. Mufson supervise Mr. Samet, Mr. Makkas and Mr. Smith who serve as portfolio managers and analysts.